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Counsel for Wells Fargo Bank  
Northwest, N.A., as Agent to the TPC Lenders

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: Case No. 09-50026 (REG)  
MOTORS LIQUIDATION COMPANY, *et al.*, :  
f/k/a General Motors Corp., *et al.* :  
Debtors. : (Jointly Administered)  
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**NOTICE OF WITHDRAWAL**

PLEASE TAKE NOTICE that Wells Fargo Bank Northwest, N.A. ("Wells Fargo"), as Agent (the "Agent"), on behalf of Norddeutsche Landesbank Girozentrale (New York Branch), as Administrator (the "Administrator"), Hannover Funding Company ("Hannover" or the "CP Lender"), and Deutsche Bank, AG, New York Branch, HSBC Bank USA, ABN AMRO Bank N.V., Royal Bank of Canada, Bank of America, N.A., Citicorp USA, Inc., Merrill Lynch Bank USA, and Morgan Stanley Bank, as purchasers, (collectively with the Administrator, the "TPC

Lenders”), by and through its undersigned counsel, respectfully withdraws, with prejudice and with no costs to any party, (i) its Notice of Appeal (D.I. 12164) of this Court’s Decision on Valuation Methodology for TPC Lenders’ Collateral entered on October 16, 2012 (D.I. 12140) and (ii) the Motion of the TPC Lenders for (I) a Determination that the Bankruptcy Court’s Decision on Valuation Methodology Is a Final Order or, in the Alternative, (II) Leave to Appeal the Bankruptcy Court’s Decision on Valuation Methodology, filed on October 30, 2012 (D.I. 12165).

Dated: New York, New York  
July 2, 2013

/s/ Kenneth P. Kansa  
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